

# FUND SNAPSHOT

## MAPLE LEAF 2012-II FUND

Maple Leaf 2012-II Energy Income Limited Partnership (the "Fund") has invested in three joint ventures encompassing 12 wells and has acquired a non-operated oil and gas asset.

▪ **Joint Venture 1** is a 4 well program in which all wells have been successfully drilled and completed. Given the significant liquids content of the gas from these wells, it will be produced to the Operators "deep cut plant" to maximize liquid recovery. The wells were placed back on production through a new gas plant and are now expected to produce more consistently going forward.

▪ **Joint Venture 2** was originally a 4 well program but has been increased to 5 wells all located in the Bigstone area of NW Alberta. All wells are now producing.

▪ **Joint Venture 3** was a 4 well program in SW Saskatchewan targeting medium quality oil. The first 2 wells of this program have now been completed and have resulted in 2 uneconomic oil wells. The Fund's exposure on these wells was approximately only 3% of the capital of the Fund. The balance of the capital that was reserved for the other 2 wells in this joint venture has since been reallocated and invested into a liquid rich natural gas opportunity in West Central Alberta.

▪ **Asset Acquisition (non-operated)**

The Fund acquired an oil and gas asset in West Central Alberta for \$4,000,000 in November 2013. These assets have a 70% weighting to oil.

The Fund's current cash distribution is \$1.00 per limited partnership unit representing the revenue received from September's production. Funds under this program have now been fully committed.

Further to the cash distributions, investors in the Fund have also been provided with a tax deduction of \$23.39 per \$100 invested and investors are anticipated to realize a further \$76.61 of tax deductions in future years.

### EXECUTIVE MANAGEMENT

Hugh R. Cartwright, B.Comm.  
Chairman & Director

Shane Doyle, BA, MBA  
President & Director

John Dickson, CGA  
Chief Financial Officer

Bruce Fair, BA  
Director

### CORPORATE OFFICE

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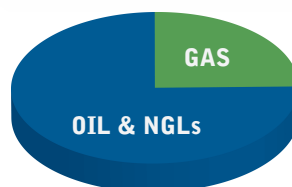
### PRODUCTION, REVENUE & DISTRIBUTIONS

PRODUCTION BOE/d	910 BOE/d	September 2014
REVENUE CAD\$	\$610,000	September 2014
CURRENT DISTRIBUTION/UNIT	\$1.00 /unit	November 2014
TOTAL DISTRIBUTIONS/UNIT	\$16.90 /unit <sup>(1)</sup>	August 2013 to November 2014

<sup>(1)</sup> Original Unit Price = \$100/unit.

### PORTFOLIO DETAILS

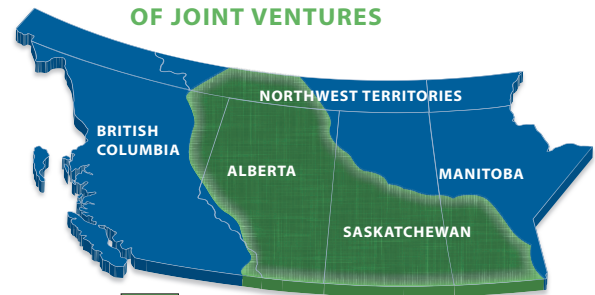
#### TARGETED INVESTMENT MIX <sup>(2)</sup>



75% OIL & NGLs  
25% NATURAL GAS

<sup>(2)</sup> This is a targeted investment mix. The actual investment mix may change throughout the life of the partnership.

#### GEOGRAPHICAL LOCATION OF JOINT VENTURES



WESTERN CANADIAN SEDIMENTARY BASIN

### FUND DETAILS

FUND TYPE	Closed-End	OFFERING CLOSED	November 29, 2012
SECURITIES	LP Units	DISTRIBUTIONS COMMENCED	August 2013
SECTOR	Oil & Gas	LIQUIDITY TARGET <sup>(3)</sup>	June 30, 2015
MANDATE	Income / Capital Gain	DISTRIBUTION	Monthly
RSP ELIGIBILITY	No	CUSIP#	56531F106

<sup>(3)</sup> Liquidity event targeted to take place on or about June 30, 2015.

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